

“TAKE 5”

FINANCIAL AID PORTAL TRAINING

Brenda Hall

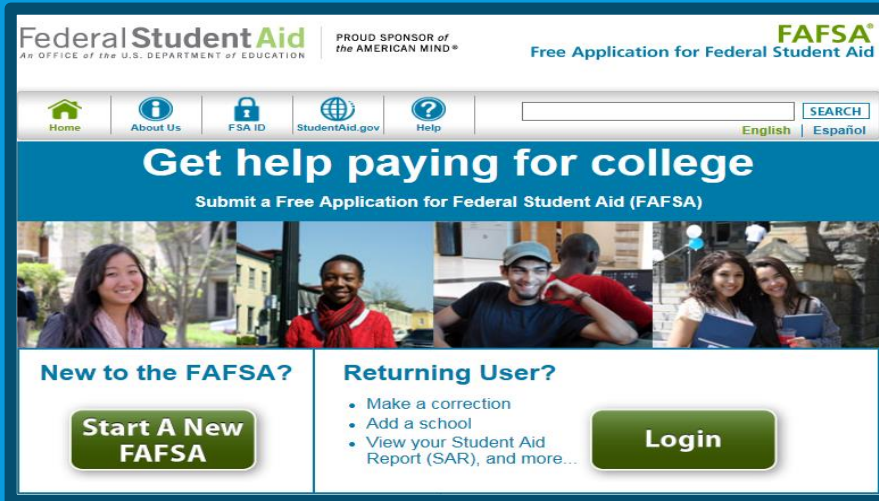
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TAKE 1

FINANCIAL AID OVERVIEW



FAFSA Site – www.fafsa.gov

October 1st – FAFSA Filing Date

March 10th – State Aid Deadline Date

May 15th – FAFSA Correction Date

SAP – Satisfactory Academic Progress

SAP Policy - <http://www2.indstate.edu/finaid/sap.htm>

SAP Appeal Form – July 1st for priority processing



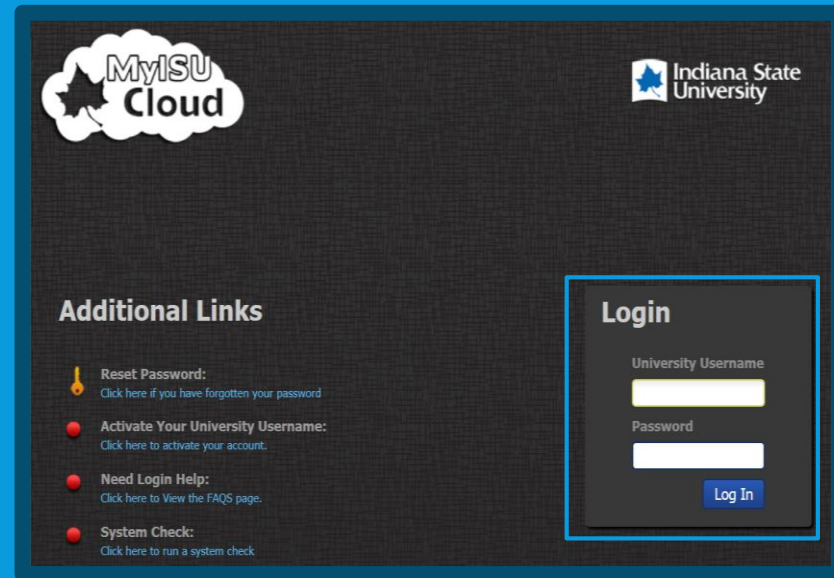
Have you heard of SAP?

TAKE 2

STUDENT SELF-SERVICE

MyISU Portal Login -
<https://isuportal.indstate.edu/>

To Login – Enter University Username and Password



Student
self service

Student Self-Service

Badges

Click on Blue Student Self Service Badge, it will launch the portal in a new browser window.

TAKE 3 STUDENT ALERTS

First Page of Student Services Badge, Students can see ...

- The "RED **X** "
- Amount Due on Bill
- Estimated Financial Aid for the academic year.
- Estimated Amount due after file is complete.

STUDENT ALERTS	
	You have no holds to prevent registration
	Your Financial Aid for 2016-2017 is not complete
	The status of your Financial Aid Satisfactory Academic Progress is Inadequate Completion Rate
Name:	██████████
991 #:	██████████
Class Standing:	Graduate
Degree:	Doctor of Philosophy
Level:	Graduate
Program:	PHD-TECH MGT(INDUST TRAIN&DEVE
Admit Term:	Fall 2013
Catalog Term:	Fall 2013
College:	College of Grad & Prof Studies
Major:	Tech Mgt(Indust Train&Devel)
Amount Due	\$.00
Estimated Financial Aid	\$0.00
Amount Due Including Financial Aid	\$.00
View or Pay Your Bills Online	
Problems? Report issues here	
Advisor:	George Maughan

To see what needs completed, click on the RED **X** link. Then select Aid Year

Select Aid Year

Some financial aid information is determined by the pull-down list below, then click Select Aid Year

Select Aid Year: 2016-2017

Submit

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- 2016-2017
- Not Applicable/No Value Found
- 2016-2017
- 2015-2016
- 2014-2015 Academic Year
- 2013-2014 Academic Year
- 2012-2013 Academic Year
- 2011-2012 Academic Year
- 2010 - 2011 Academic Year
- 2009-2010 Academic Year

TAKE 4 REQUIREMENTS NEEDED

This tab shows the type of documents needed and the document status.

Eligibility Requirements for 2016-2017 Academic Year

[Student Requirements](#) | [Holds](#) | [Academic Progress](#)

[Overall Financial Aid Status](#) | [Account Information](#) | [Account Summary by Term](#)

Unsatisfied Requirements

Requirement	Status	As of Date	Fund Term
Dependent Verification Form You have been selected for a process called Verification, based on the information provided on your FAFSA. You must submit this form to complete Verification. Further information about Verification is available at www.indstate.edu/finaid/verification.htm . Parent signature is required. Allow 10-14 business days for processing.	Document Needed	Mar 18, 2016	
Parent 2015 Federal Tax Return Transcript Please submit a copy of your parent's 2015 Federal Tax Return Transcript. Your parent may order a 2015 Federal Tax Return Transcript from www.irs.gov . Allow 5-10 calendar days after ordering from the IRS for delivery.	Document Needed	Mar 18, 2016	
Student's 2015 Federal Tax Return Transcript Please submit a copy of your 2015 Federal Tax Return Transcript. You may order a 2015 Federal Tax Return Transcript from www.irs.gov . Allow 5-10 calendar days after ordering from the IRS for delivery.	Document Needed	Mar 18, 2016	

Satisfied Requirements

Requirement	Status	As of Date	Fund Term
Free Application for Federal Student Aid (FAFSA) Results	Document Received	Mar 14, 2016	
Terms and Conditions	Document Received	Mar 24, 2016	

To review Cost of Attendance and Aid click:
[Overall Financial Aid Status Link](#)

TAKE 5 COA AND AWARDS

Step 1 : Click on Financial Aid Awards.

Step 2 : Takes you to General Information page that will provide you with commonly asked questions and links to find those answers.

Step 3 : Click on Award Overview to see,

- Cost of Attendance
- Need Calculation
- The Fund Type and Amount

Overall Status of Financial Aid 2016-2017

Financial Aid for Spring 2017 will pay to eligible students beginning the evening of **January 9, 2017**. Refunds will become available shortly thereafter to students who qualify. If you are expecting a refund, be sure that your file is complete.

Your account balance is \$0.

If you wish to pay your bill, [click here](#). For questions, call the Controller's Office at 812-237-3511.

The following information is based on your status as a Grad-Res 1/2 time student receiving financial aid for the Fall and Spring Semesters.

This is a summary of your financial aid information for the specified aid year.

You have unsatisfied [student requirements](#) for this aid year.

Your estimated [cost of attendance](#) is \$18,551.00.

You have been [awarded](#) financial aid which totals \$9,260.00.

Based on your [academic transcript](#), the status of your [academic progress](#) is Satisfactory Progress as of Fall 2016.

You have financial aid credits which appear within your [account summary](#).

View your [financial aid history](#).

[Select Another Aid Year](#)

[[Financial Aid Requirements](#) | [Financial Aid Awards](#) | [Account Summary by Term](#)]

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General Information | **Award Overview** | Terms and Conditions | Accept Award Offer

Financial Aid Frequently Asked Questions

Where can I see which awards have paid?	Visit Account Information .
Why haven't some awards paid?	Confirm you meet all eligibility requirements and you are not missing any required items.
Where is my refund?	<ul style="list-style-type: none"> • Refunds are generated 1-2 business days after aid disburses to the student account. • In general, aid pays 1 week before classes begin. • More information is here.
Have you received my document?	<ul style="list-style-type: none"> • To view the status of submitted items, visit requirements.

To print your award letter, [click here](#).

To view your Shopping Sheet, [click here](#).

To view your 1098-T, [click here](#).

[[Overall Status of Financial Aid](#) | [Financial Aid Requirements](#) | [Financial Aid History](#) | [Account Summary by Term](#)]

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Award Package By Aid Year 2016-2017 Academic Year

General Information | **Award Overview** | Terms and Conditions | Accept Award Offer

Print

Need Calculation

Cost of Attendance	\$20,230.00
Estimated Family Contribution	\$621.00
Initial Need	\$19,609.00
Outside Resource	\$0.00
Need	\$19,609.00

Cost of Attendance

Books and Supplies	\$774.00
Tuition and Fees	\$6,984.00
Graduate Loan Fee	\$90.00
Personal Expenses	\$2,528.00
Room and Board	\$9,028.00
Transportation	\$826.00
Total:	\$20,230.00

Housing

Status
Campus Housing

Expected Enrollment

Status
Full Time

Financial Aid Award by Term for the 2016-2017 Academic Year

Fund	Status	Unscheduled	
		Amount	Total
Direct Unsubsidized Loan	Estimated award	\$20,230.00	\$20,230.00
Totals		\$20,230.00	\$20,230.00

STEP BY STEP PORTAL LOGIN

Step 1 – Log into the MyISU Portal.

Step 2 – Click on the Blue Student Self Service Badge.

Step 3 – Under Student Alerts click on Your Financial Aid for 2016-2017 is not complete.

Step 4 – Select Aid Year from the drop down box and submit.

Step 5 – Click on the Link for each item under Unsatisfactory Requirements and follow the instructions.