

Ten-Year Retirement Plan
Faculty, Executive/Administrative/Professional and Support Staff
Effective July 1, 2013

Name	Department
Identification Number (991)	Requested Retirement Date

You must be at least age 62 and have at least 10 years of consecutive, benefits-eligible service by the retirement date to qualify.

If you wish to file for Phased Retirement, this form and the Phased Retirement Application must be completed and returned together.

Benefits include: (See policy for more detail)

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| Retiree Title | Emeritus/Emerita Title if eligible |
| Student Recreation Center use for retiree only | Lifetime Hang Tag for Surface Lot |
| Use of the Library | ISU email (web) |
| Phased Retirement if approved | Life insurance conversion/portability |
| COBRA coverage offer | Buy into Retiree Health Plan |

IRREVOCABLE ELECTION FOR Ten-Year Retirement Plan:

I hereby voluntarily elect to retire from Indiana State University (“ISU”) and wish to take advantage the Ten-Year Retirement Plan.

I understand that my retirement becomes irrevocable as of the date of signature indicated below.

I understand that if I held a tenured position with ISU, this election dissolves any tenure relationship between ISU and me, as of the date of retirement indicated above.

I understand that I may consult with the ISU Staff Benefits Office before finalizing this decision. Additionally, consultation with a financial planner and/or tax advisor is very important. I understand that I am strongly advised to consult with the appropriate retirement plan representative and Social Security Administration prior to making this election.

I have read and understand the above statements and wish to make this irrevocable election to retire.

Signature of Employee	Date
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This form is to be completed, signed and dated in ink and returned to Staff Benefits, 300 Rankin Hall 90 days prior to your retirement date.